

**AEON CAPITAL INC. – FORM CRS - CLIENT RELATIONSHIP SUMMARY
DATED: JUNE 30, 2020**

AMENDED DATES: 2/10/21; 4/20/2021

SEC Regulation BI (BEST INTERESTS) requires our Firm to deliver this relationship summary brochure also known as Form CRS to all existing or new customers.

This Form CRS is available on our website and on FINRA's BrokerCheck as described herein.

Any questions may be directed to your account executive or by contacting us at our home office location as provided in this brochure.

Introduction

AEON Capital Inc. ("AEON ") is registered with the Securities and Exchange Commission as a broker-dealer and is a member of the Financial Industry Regulatory Authority (FINRA), the Municipal Securities Rulemaking Board (MSRB) and the Securities Investor Protection Corporation (SIPC) consistent with FINRA Rule 2210. AEON is a full service brokerage firm established in 2012. Our primary business is effecting transactions for our customers in private placements, stocks, options, mutual funds and municipal bonds. Our Firm also engages in investment banking activities. AEON, unlike an investment advisory firm, charges commissions/sales concessions for these transactions as agreed upon with its customers prior to the execution of each order. Registered Investment Advisory firms charge fees typically monthly or quarterly to manage customer assets and offer investment advice. For more information about AEON please visit our website at www.aeoncapitalinc.com.

"What investment services and advice can you provide me?"

Aeon Capital is a boutique investment bank that specializes in corporate finance, secondary market transactions, and strategic advisory services. We work with corporate clients to find the best ways to finance growth and help them prosper. We assist individual shareholders with finding buyers and selling their shares. Additionally, we provide guidance to help our corporate clients grow their companies.

Our primary business is effecting transactions for our customers in private placements, stocks, options, mutual funds and municipal bonds. Our Firm also engages in investment banking activities. Our firm is a full service brokerage firm established in 2012. Our firm does have existing customers that effect transactions of their own volition without recommendations from our representatives. All transactions are monitored by supervisors who review trade blotters. Private Placements are only sold to accredited investors. We monitor transactions to ensure that investment objectives and suitability standards are

adhered to. You as the retail investor have the ultimate decision when a recommendation is provided to you by your representative.

Fees, Costs, Conflicts, and Standard of Conduct

A. “What fees will I pay?”

You will pay commissions and other costs for each transaction whether you make or lose money on your investments. Commissions, and other costs will reduce any amount of money you make on your investments over time. Please make sure you understand what commissions and costs you are paying. Commissions are again discussed with the customer for each trade effected. We do not charge more (or less) commissions based upon customer transactions activity but the more transaction you effect, the more commissions you will pay. Miscellaneous costs for trades are reflected on the trade confirmation provided by our clearing firm for investors who conduct stock, bonds, options business (non-private placements). Your account representative will provide you with the additional fee information and amounts as necessary. Fees include but are not limited to: margin interest, re-org items, safekeeping of securities, inactive fees, postage and handling fees (disclosed on trade confirmations), etc. by our clearing firm.

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money may create some conflicts with your interests. You should understand and ask us about any conflicts because they may affect the recommendations we provide you.

B. Conflicts of Interest

We do not believe there are any conflicts of interest at this time. We do not make extra money by selling you certain investments products, although private offerings of securities typically have higher selling concessions (compensation) than traditional investment products. We have no incentive to offer or recommend certain investments. We do not receive any payments for order flow to market makers. We do not engage in sales promotions or contests to incentivize our registered representatives.

If we believe that a potential conflict of interest(s) has arisen, we will promptly update this Form and send to you within 60 days. We are required to file an amended Form CRS with FINRA within 30 days of any changes before delivered to you. Form CRS and amendments are available at any time on our website at www.aeoncapitalinc.com.

Disciplinary History

Yes, both our Firm and certain of its registered representatives have legal and disciplinary events. For information regarding legal and disclosure events on the Firm or any of its registered associated persons, visit Investor.gov for a free and simple search tool to research our firm and our financial professionals. For additional information about our brokers and services, visit Investor.gov/CRS, FINRA's BrokerCheck (brokercheck.finra.org), our web site www.aeoncapitalinc.com or your agreement.

Conversation Starters

Ask our financial professionals these key questions about our investment services and accounts.

1. Given my financial situation, why should I choose a brokerage account? **Our firm typically does business only with investors who have the financial wherewithal to invest in the stock market given the risks and uncertainties of the financial markets you can never be assured of profiting although this is always the goal when dealing with financial professionals. Remember you have the ultimate decision making authority to effect transaction for your account that meet your investments objectives. When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours.**

2. Do the math for me. How much would I pay per year for a typical brokerage account? What would make those fees more or less? What services will I receive for those fees? **This depends on how many transactions you authorize to be effected for your account. For example, if you authorize 20 trades for the year, buys and sells, and the average commission charged is \$100, then you will pay \$2000.00 in commissions for the year. Your representative will provide you with investment advice on your holdings when you ask as part of his/her responsibilities. There are no additional charges for this service.**

3. What additional costs should I expect in connection with my account? **Our clearing firm may impose additional charges which may be passed on to you, such as: margin interest, inactivity fees, IRA maintenance fees etc. Your account representative will provide you with the additional fee information and amounts as necessary.**

4. Tell me how you and your firm make money in connection with my account. Do you or your firm receive any payments from anyone besides me in connection with my investments? **You will pay commissions and other costs for each transaction whether you make or lose money on your investments. Commissions, and other costs will reduce any amount of money you make on your investments over time. Please make sure you understand what commissions and costs you are paying. Commissions are again discussed with the customer for each trade effected. We do not charge more (or less) commissions based upon customer transactions activity. Miscellaneous costs for trades are reflected on the trade confirmation provided by our clearing firm. We will provide you with a list of fees charged, including but not limited to: margin interest, re-org items, safekeeping of securities, inactive fees, postage and handling fees (disclosed on trade confirmations), etc. by our clearing firm which may be passed along to you upon written request**

to your account executive or our Compliance Department at the main office address listed in this document. We may also receive payments from issuers, retainers, marketing allowances, etc. Some products pay more or less commissions than others. We may make extra money by selling you certain investments products, however. we have no incentive to offer or recommend certain investments based upon the amount of commissions. We do not receive any payments for order flow to market makers. We do not believe there are any conflicts of interest at this time.

5. What are the most common conflicts of interest in your brokerage accounts? Explain how you will address those conflicts when providing services to my account. **We do not believe there are any conflicts of interest at this time. We do not make extra money by selling you certain investments products. We have no incentive to offer or recommend certain investments. We do not receive any payments for order flow to market makers. If we believe that a potential conflict of interest(s) has arisen, we will promptly update this Form and send to you within 60 days. We are required to file an amended Form CRS with FINRA within 30 days of any changes before delivered to you. Form CRS and amendments are available at any time on our website at www.aeoncapitalinc.com.**

6. How will you choose investments to recommend for my account? **Recommendations made for your account depends on your stated investment objectives, suitability, liquidity needs, time horizon and financial wherewithal. Your account representative will discuss with you investments that fits these criteria. Ultimately, you will make the decision or not to authorize your representative to effect a securities transaction for your account.**

7. How often will you monitor my account's performance and offer investment advice? **This is typically a daily function performed by our account representatives. When market conditions change or there are changes with any of your holdings, your account representative will contact you to discuss what appropriate actions in their opinion you should consider. Ultimately, it will be your decision on what action to take and we encourage you to always do your own due diligence on your investment holdings to help make and informed decision.**

8. Do you or your firm have a disciplinary history? For what type of conduct? **Our Firm does have a disciplinary history. Your financial representative may have a disciplinary history. You may find complete information on the firm and your representative by visiting FINRA's website www.finra.org, refer to the BrokerCheck tab and input either the Firm's full name or your representative's full name.**

9. What is your relevant experience, including your licenses, education, and other qualifications? Please explain what the abbreviations in your licenses are and what they mean. **You may ask these questions with your account representative who will provide you with this information. On average, our account representatives have over ten years of financial industry experience. You can check your account representative's industry experience by visiting FINRA's BrokerCheck (see question #8 above). You can ask your account executive for educational background or request a copy of his/her resume'. Registration symbols are as follows:**

OP – Registered Options Principal (S4)

SU – General Securities Sales Supervisor (S9 and S10)
CO – Compliance Official (S14)
GS - Full Registration/General Securities Representative (S7TO) DR – Direct Participation Program Representative (S22TO)
MR – Municipal Securities Representative (S52TO)
TD – Securities Trader (S57TO)
IB – Investment Banking Representative (S79TO)
PR – Limited Representative – Private Securities Offerings (S82TO)
RS – Research Analyst (S86 and S87) OS – Operations Professional (S99TO) (
CS – Corporate Securities Representative
FA - Foreign Associate IE – United Kingdom - Limited General Securities Registered Representative
OR – Options Representative
RG – Government Securities Representative
SA – Supervisory Analyst (S16)
GP – General Securities Principal (S24) RP – Research Principal (S24) BP – Investment Banking Principal (S24) TP – Securities Trader Principal (S24) PO – Private Securities Offerings Principal (S24)
IP – Investment Company and Variable Contracts Products Principal (S26)
FN – Financial and Operations Principal (S27)
FI – Introducing Broker-Dealer/Financial and Operations Principal (S28)
DP – Direct Participation Program Principal (S39)
FP – Municipal Fund (S51)
MP – Municipal Securities Principal (S53)
PG – Government Securities Principal
IR - Investment Company and Variable Contracts Products Rep. (S6TO)

10. Who is the primary contact person for my account? What can you tell me about his or her legal obligations to me? If I have concerns about how this person is treating me, who can I talk to if I have concerns about how this person is treating me?" **Your account representative is the same person who you spoke to and provided information in order to open an account with our Firm. The account representative would have sent you all the required documents in order to establish an account with our Firm.**

If you are not sure who this person is you can contact our main office at 732-391-4279. You can ascertain information on this individual by visiting FINRA's website and conducting a BrokerCheck review. The link is provided in this document. Your account representative's legal obligations are set forth in this document. If you have any concerns, you can contact our Compliance Department at 732-391-4279 or notify us in writing to the attention of our Compliance Department at 1715 Highway 35, Suite 102, Middletown, NJ 07748.

Additional Information

You can find information about our firm and our representatives as provided in this document. You may contact our Compliance Department at 732-391-4279 during normal business hours of 9am to 5pm Eastern Time.

To report a problem to the SEC, visit Investor.gov or call the SEC's toll-free investor assistance line at (800) 732-0330. To report a problem to FINRA, using the following link: <https://www.finra.org/investors/have-problem/file-complaint>. If you have a problem with your investments, account or financial professional, contact us in writing at AEON Capital Inc., Attn: Compliance Department, 1715 State Highway 35, Suite 102, Middletown, NJ 07748. Our main telephone number is 732-391-4279.